

Hometown people you know helping your financial future grow.

# Janssen Accounting & Tax Service, Inc. Client Privacy Policy

# **Notice and Choice**

We notify individuals about the personal information we collect from them, how we use it, and how to contact us with privacy concerns. We collect personal information from individuals only as permitted by the Principles or with the consent of the individual affected. Consent for personal information to be collected, used, and/or disclosed in certain ways may be required in order for an individual to obtain or use our services.

# **Disclosures and Transfers**

We do not disclose an individual's personal information to third parties, except when one or more of the following conditions is true:

- \*We have the individual's permission to make the disclosure;
- \*The disclosure is required by law or mandatory professional standards;
- \*The disclosure is reasonably related to the sale or other disposition of all or part of our business;
- \*The information in question is publicly available;
- \*The disclosure is reasonably necessary for the establishment of legal claims;

# We do not utilize "outsourcing" to foreign or domestic third parties for professional services.

Permitted transfers of information, either to third parties or within our company, include the transfer of data from one jurisdiction to another, including transfers to and from the United States of America. Because privacy laws vary from one jurisdiction to another, personal information may be transferred to a jurisdiction where the laws provide less or different protection than the jurisdiction in which the information originated.

# Data Security, Integrity, and Access

We employ various physical, electronic, and managerial measures, including education and training of our personnel, designed to provide personal information with reasonable protection from accidental loss or destruction, improper use, alteration, or disclosure. Personal information collected or displayed through a Web site is protected in transit by standard encryption processes. However, we cannot guarantee the security of information on or transmitted via the Internet.

We process personal information only in ways compatible with the purpose for which it was collected or authorized by the individual. To the extent necessary for such purposes, we take reasonable steps to make sure that personal information is accurate, complete, current, and otherwise reliable with regard to its intended use.

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Phone: 715-258-3325 Toll Free: 800-383-2126 Fax: 715-258-3209 If an individual becomes aware that information we maintain about that individual is inaccurate, or if an individual would like to update or review his or her information, the individual may contact us using the contact information below. The individual will need to provide sufficient identifying information, such as name, address, birth date, and social security number. We may request additional identifying information as a security precaution. In addition, we may limit or deny access to personal information where providing such access would be unreasonably burdensome or expensive in the circumstances, or as otherwise permitted by the Safe Harbor Agreement. In some circumstances, we may charge a reasonable fee, where warranted, for access to personal information.

# Accountability and Enforcement

Personnel who violate our privacy policies will be subject to disciplinary process.

#### Amendment

We may amend this policy from time to time by posting a revised policy on our Web site, or a similar Web site that replaces this Web site. If we amend the policy, the new policy will apply to personal information previously collected only insofar as the rights of the individual affected are not reduced.

# Why you are receiving this notice

You are receiving this privacy notice because you are either a Janssen Accounting & Tax Service, Inc. client, or are considering becoming our client. This notice describes Janssen Accounting & Tax Service, Inc.'s practices and policies concerning our handling of your personal information.

Effective January 1, 2009, in compliance with our privacy policy we will no longer disburse copies (paper or electronic) of your income tax returns to anyone other than taxpayer or spouse or Business Owner. If you need a copy for a loan application or other purpose, we have provided you one to copy. If you contact us for a copy, we will provide one to you by mail to the address on the tax return or you may pick it up at our office. A fee for this service may apply.

For Further Information contact Gary E. Janssen, President.